



regular investing

Please complete and return this form to start investing regularly. To amend existing instructions, please call our Dealing team on 01296 41 42 43.

Section 1: Your details

Customer reference

Title Surname Forename
 Phone Email

Section 2: Investment(s) details

Specify an investment(s) below to enjoy our discounted 'regular investing' rate of dealing commission. If you'd prefer to just set up a regular cash payment, please leave the 'investment' field blank. When you eventually invest this cash, your usual rate of dealing commission will be charged.

Name of share/fund	Minimum £25 per month*
Investment <input type="text"/>	Monthly amount £ <input type="text"/>
Investment <input type="text"/>	Monthly amount £ <input type="text"/>
Investment <input type="text"/>	Monthly amount £ <input type="text"/>
Investment <input type="text"/>	Monthly amount £ <input type="text"/>

Investment date 3rd or 16th or 30th of each month. Allow at least 8 working days from returning this form and your first collection date.
 *£10 per month for our multi-managed funds.

Account number

(where you wish your investment(s) to be held and the reference to be used on all payments).

Section 3: Authorisation

I authorise The Share Centre Limited:

To collect my payment by direct debit as detailed. I understand where the chosen date is not a business day, my payment will take place on the next business day.
 I confirm that the bank account detailed in this instruction is in my name and I have the capacity to authorise Direct Debits to be drawn upon the nominated account.
 My signature confirms all the statements and instructions on this form.

To make the purchase(s) detailed above, including all charges. Where an investment has a Simplified Prospectus, KIID or KID I have read and kept a copy of the relevant document(s).
 If I have chosen to invest in Exchange Traded Funds, I have read the additional risk warnings for ETFs.
 If I have chosen to invest in Exchange Traded Commodities, I am aware that I also need to complete an 'Appropriateness Assessment' form.

Signature(s) Date

Please note, existing customers who have not used any of their accounts recently may need to provide additional identification. If unsure please call us 01296 41 41 41.

Section 4: Instructions to your bank or building society to pay by direct debit



Bank/building society Originator's ID number 601159
 Branch address
 Name(s) of account holder(s)
 Bank/building society number Sort code

Instruction to your bank or building society

Please pay The Share Centre Limited Direct Debits from the account detailed in this instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this instruction may remain with The Share Centre Limited and, if so, details will be passed electronically to my bank/building society.

Signature(s) Date

RI 0219

The Direct Debit Guarantee (please retain for your records)

- This Guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits
- If there are any changes to the amount, date or frequency of your Direct Debit The Share Centre will notify you 5 working days in advance of your account being debited or as otherwise agreed. If you request The Share Centre to collect a payment, confirmation of the amount and date will be given to you at the time of the request
- If an error is made in the payment of your Direct Debit by The Share Centre or your bank or building society you are entitled to a full and immediate refund of the amount paid from your bank or building society
- If you receive a refund you are not entitled to, you must pay it back when The Share Centre asks you to
- You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.



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